

End of Life Planning Checklist

Because every person's situation is unique, there's no onesize-fits-all list of needed documents. However, the documents listed below are often a part of an end-of-life plan and should be considered as you discuss your plans with an end-of-life professional.

- Last Will and Testament
 - Choose an Executor
- Trust
- Advance Directive (Living Will)
- Legal Guardianship
- Durable Power of Attorney (POA) for Healthcare
- Durable Power of Attorney (POA) for Finance
- Dementia Healthcare Directive
- DNR (Do not Resuscitate) Directive
- POLST: Portable Medical Orders (national or state)



End of Life Planning Checklist

Considering the following questions designed to guide you thoughtfully through the kind of decisions you will need to make about your end-of-life plan.

- Are you living your life to the fullest each day?
 - If not, what would that feel like?
- Would you like to create a bucket list of activities to complete?
- Would you like to to perform a Life- Review?
 - Who am I?
 - How did I do?
 - How did I live my life?
- Would you like your story to be written or recorded?
- Are there people you'd like to forgive before you die?
- Are there people you'd like to be forgiven by before you die?
- Would you like to write goodbye letters to be sent after your death?
- Where would you prefer your life to end?
 - Home or Hospital? Would you like to be placed in hospice?
- Under what circumstances do you want CPR performed?
- What should happen to your body after death?
 - Full body-embalmed
 - Green burial
 - Cremated
 - Fire
 - Water
 - Composted
 - Would you like to write your own eulogy?
 - Do you want a funeral, life celebration, memorial, or a combination?
 - Do you have specific rituals you'd like performed?



End of Life Planning Checklist

Consider if you have the following in order - these are all important aspects of your end-of-life plan and help those who are a part of that journey.

- Have arrangements been made with a funeral home?
 - Have you pre-paid for funeral expenses?
- Is your financial POA an authorized signer on a bank account?
- Do you have life insurance?
 - Do your beneficiaries have a copy of the policy?
- Do you have long term care insurance?
- Do you have burial insurance?
 - Do your people have a copy of the policy?
- Have you signed up for a cremation society or co-op?
- Are your digital passwords recorded and accessible?
 - Do your people know where these are?